

Sheet1

IRA/Annuity Analyzer

Number of contribution periods

Amount contributed each period

Number of withdrawal periods

Amount withdrawn each period

Effective ROR per period

Average rate of inflation

Withdrawal amt adj for inflation

Ending Balance

CONTRIBUTIONS/EARNINGS SCHEDULE

	Per	Amount Contrib
4	1	8100
5	2	8100
6	3	8100
7	4	8100
8	5	8100
9	6	8100
0	7	8100
1	8	8100
2	9	8100
3	10	8100
4	11	8100
5	12	8100
6	13	8100
7	14	8100
8	15	8100
9	16	8100
0	17	8100
1	18	8100
2	19	8100
3	20	8100
4	21	8100
5	22	8100

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6	23	8100
7	24	8100
8	25	8100
9	26	8100
0	27	8100
1	28	8100
2	29	8100
3	30	8100
4	31	-114869.823458265
5	32	-114869.823458265
6	33	-114869.823458265
7	34	-114869.823458265
8	35	-114869.823458265
9	36	-114869.823458265
0	37	-114869.823458265
1	38	-114869.823458265
2	39	-114869.823458265
3	40	-114869.823458265
4	41	-114869.823458265
5	42	-114869.823458265

Inputs

Change basic variables

/riSCR1~

/xg\z~

Graphs

Display Graph menu

/XMGRAPHOPT~

/xg\z~

SAVOPT

Worksheet

Save worksheet to file

/fs{?}~r{bs}

/xg\z~

Graph

Save current graph to file for printing

/gs{?}~rqq{bs}{bs}

/xg\z~

Autoexec

{HOME}/gnutrdmk~q/xmgrphmenu~

{HOME}/xmgrphmenu~

Sheet1

GRAPHING OPTIONS

Balance

Display balance bar graph

/gnuBALANCE~q

/XMGRAPHOPT~

Contributions

Display bar graph of contributions made

/gnuCONTRIB~q

/XMGRAPHOPT~

by Patrick Magee, CPA

30

8100

10

20000

12.00%

6.00%

114869.823458265

#VALUE!

Accumulated
Contributions

Earnings

Accumulated
Earnings

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Print

Print input screen and IRA schedule
/xIALIGN PAPER AND PRESS ENTER ~HOLD~
/pprREPORT~agq
/xg\z~

Save

Save worksheet or graph to disk
/xmsavopt~

Quit

Exit to Lotus 123

HOLD

25
40
25
48
60
60
78
60
60

Earnings

Display bar graph of earnings

/gnuEARN~q

/XMGRAPHOPT~

All

Display line graph of all options

/gnuALL~q

/XMGRAPHOPT~

Quit

Return to main menu

/xg\z~

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Balance

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30
50
70
62
78
57
50
44
23

40
30